



#### EDUCATION

Bachelor of Science, Business,  
Kelley School of Business  
at Indiana University

M.B.A., Kellogg Graduate  
School of Management at  
Northwestern University

#### PROFESSIONAL CERTIFICATIONS & MEMBERSHIPS

Chartered Financial Analyst (CFA)

Certified Insolvency and  
Restructuring Advisor (CIRA)

Member, Association of Insolvency  
and Restructuring Advisors

Member, Chartered Financial  
Analyst Society

Member, Turnaround Management  
Association (2007 National  
Committee, 2010 Board  
Member – Colorado Chapter)

Author and Presenter

#### TERRY D. COLEMAN, CFA, CIRA

**Terry D. Coleman** has 16 years of experience in financial advisory, corporate turnarounds, private equity and special situation investments, investment banking and as a business owner.

Most recently Mr. Coleman was with AlixPartners LLP, a global business advisory firm with more than 900 employees in 14 offices offering comprehensive services to improve corporate performance, execute corporate turnarounds, and provide litigation consulting and forensic accounting services. While there Mr. Coleman advised organizations and stakeholders in distressed situations regarding valuations, cash/liquidity management, strategic options, stakeholder communications and negotiations. Mr. Coleman also acted in advisory roles to companies, creditors and equity holders while with Water Tower Capital.

Prior to joining AlixPartners, Mr. Coleman originated investment opportunities, determined acquisition/investment strategies and directed the acquisition processes, including due diligence and industry/market assessments, management of cross-functional teams and negotiations related to complex deal structures, terms and purchase/financing agreements. Investments included equity, secured and unsecured loans and high-yield debt. Mr. Coleman's investment experience occurred at Republic Financial Corporation, Madison Capital and PPM America.

Mr. Coleman starting his career in investment banking with Houlihan Lokey, an international investment bank. Here he honed his critical thinking, writing and analytical skills for merger and acquisition transactions, business/securities valuations, fairness and solvency opinions, ESOP transactions, financial restructurings, and litigation support.